UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK

MICHAEL CARBONI et. al.,

06 Civ. 15488 (RJH)

Plaintiffs,

ECF Case

SUPPLEMENTAL RULE 7.1

DISCLOSURE STATEMENT

against –

BOB LAKE et al.,

Defendants.

Pursuant to Fed. R. Civ. P. 7.1(b)(2), defendant R.J. O'Brien and Associates, LLC f/k/a R.J. O'Brien and Associates, Inc. ("RJO") discloses that it has become a subsidiary of RJO Holdings Corp. ("Holdings") and that no public company holds 10% of the interests in RJO or of the shares in Holdings.

Dated: New York, New York February 28, 2008

Respectfully submitted,

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